



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	The redemption of the bond with ISIN Code TRFYAZIE2618
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	07.08.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.10.2026
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.07.2026
Ending Date of Sale	09.07.2026
Nominal Value of Capital Market Instrument Sold	550.000.000
Maturity Starting Date	10.07.2026
Issue Price	0,91035
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	9,85
Interest Rate - Yearly Simple (%)	39,50
Interest Rate - Yearly Compound (%)	45,75
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFYAZIE2618
Coupon Number	0
Principal/Maturity Date Payment Amount	550.000.000
Redemption Date	09.10.2026
Record Date	08.10.2026
Was The Payment Made?	Yes
Payment Date	09.10.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	29.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The principal payment of the 91-day discounted bond with ISIN code TRFYAZIE2618 issued on 10.07.2026, with a nominal value of TL 550,000,000 and a fixed interest rate of 39.50%, was completed today. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.