



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	The fourth coupon and principal payment of the financing bond with ISIN Code TRFYAZI22612
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	11.10.2024
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	2.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	05.12.2024

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	11.02.2026
<b>Maturity (Day)</b>	364
<b>Sale Type</b>	Sale To Qualified Investor
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Nominal Value of Capital Market Instrument Sold</b>	1.200.000.000
<b>Maturity Starting Date</b>	12.02.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	1
<b>Traded in the Stock Exchange</b>	Yes

Payment Type	TL Payment
ISIN Code	TRFYAZI22612
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	14.05.2025	13.05.2025	14.05.2025	12,3709	49,6194	59,6512	148.450.800		Yes
2	13.08.2025	12.08.2025	13.08.2025	12,488	50,0892	60,3195	149.856.000		Yes
3	12.11.2025	11.11.2025	12.11.2025	10,9533	43,9335	51,7249	131.439.600		Yes
4	11.02.2026	10.02.2026	11.02.2026	10,2028	40,9233	47,6502	122.433.600		Yes
Principal/Maturity Date							1.200.000.000		
Payment Amount	11.02.2026	10.02.2026	11.02.2026						Yes

#### Rating

Does the issuer have a rating note? Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	02.05.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

#### Additional Explanations

The fourth coupon and principal payment of the bond with a nominal value of TL 1.200.000.000 issued on 12.02.2025 with a 364-day maturity, 3-month coupon payments with floating interest with ISIN code TRFYAZI22612 was made today. The fourth coupon rate was realized at 10.2028%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.