



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	The fourth coupon and principal payment of the financing bond with ISIN Code TRFYAZI22612
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.10.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.12.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.02.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.200.000.000
Maturity Starting Date	12.02.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes

<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFYAZI22612
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	14.05.2025	13.05.2025	14.05.2025	12,3709	49,6194	59,6512	148.450.800		Yes
2	13.08.2025	12.08.2025	13.08.2025	12,488	50,0892	60,3195	149.856.000		Yes
3	12.11.2025	11.11.2025	12.11.2025	10,9533	43,9335	51,7249	131.439.600		Yes
4	11.02.2026	10.02.2026	11.02.2026	10,2028	40,9233	47,6502	122.433.600		Yes
Principal/Maturity Date Payment Amount	11.02.2026	10.02.2026	11.02.2026				1.200.000.000		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	02.05.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

The fourth coupon and principal payment of the bond with a nominal value of TL 1.200.000.000 issued on 12.02.2025 with a 364-day maturity, 3-month coupon payments with floating interest with ISIN code TRFYAZI22612 was made today. The fourth coupon rate was realized at 10.2028%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.