



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                                    |
|------------------------------|----------------------------------------------------------------------------------------------------|
| Summary Info                 | Announcement regarding the fourth coupon payment of the financing bond with ISIN Code TRFYAZI22612 |
| Update Notification Flag     | Yes                                                                                                |
| Correction Notification Flag | No                                                                                                 |
| Postponed Notification Flag  | No                                                                                                 |
| Subject of Notification      | Coupon Rate Determination                                                                          |

|                     |            |
|---------------------|------------|
| Board Decision Date | 11.10.2024 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Currency Unit                      | TRY                                          |
| Limit                              | 2.500.000.000                                |
| Issue Limit Security Type          | Debt Securities                              |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 05.12.2024                                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                                         |
|-------------------------------------------------|-----------------------------------------|
| Type                                            | Bill                                    |
| Maturity Date                                   | 11.02.2026                              |
| Maturity (Day)                                  | 364                                     |
| Sale Type                                       | Sale To Qualified Investor              |
| The country where the issue takes place         | Türkiye                                 |
| Title Of Intermediary Brokerage House           | YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.             |
| Nominal Value of Capital Market Instrument Sold | 1.200.000.000                           |
| Maturity Starting Date                          | 12.02.2025                              |
| Issue Price                                     | 1                                       |
| Interest Rate Type                              | Floating Rate                           |
| The Period That Rate Will Be Used               | T-1                                     |
| Floating Rate Reference                         | TLREF                                   |
| Additional Return (%)                           | 1                                       |
| Traded in the Stock Exchange                    | Yes                                     |

|                                 |              |
|---------------------------------|--------------|
| <b>Payment Type</b>             | TL Payment   |
| <b>ISIN Code</b>                | TRFYAZI22612 |
| <b>Coupon Number</b>            | 4            |
| <b>Currency Unit</b>            | TRY          |
| <b>Coupon Payment Frequency</b> | Quarterly    |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                             | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|-------------------------------------------|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1                                         | 14.05.2025   | 13.05.2025  | 14.05.2025   | 12,3709                      | 49,6194                           | 59,6512                             | 148.450.800    |               | Yes                   |
| 2                                         | 13.08.2025   | 12.08.2025  | 13.08.2025   | 12,488                       | 50,0892                           | 60,3195                             | 149.856.000    |               | Yes                   |
| 3                                         | 12.11.2025   | 11.11.2025  | 12.11.2025   | 10,9533                      | 43,9335                           | 51,7249                             | 131.439.600    |               | Yes                   |
| 4                                         | 11.02.2026   | 10.02.2026  | 11.02.2026   | 10,2028                      | 40,9233                           | 47,6502                             |                |               |                       |
| Principal/Maturity Date<br>Payment Amount | 11.02.2026   | 10.02.2026  | 11.02.2026   |                              |                                   |                                     |                |               |                       |

#### Rating

|                                            |     |
|--------------------------------------------|-----|
| <b>Does the issuer have a rating note?</b> | Yes |
|--------------------------------------------|-----|

#### Issuer Rating Note

| Rating Company                                                | Rating Note | Rating Date | Is it Investment Grade? |
|---------------------------------------------------------------|-------------|-------------|-------------------------|
| SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş. | AAA         | 02.05.2025  | Yes                     |

|                                                               |    |
|---------------------------------------------------------------|----|
| <b>Does the capital market instrument have a rating note?</b> | No |
|---------------------------------------------------------------|----|

|                                                |    |
|------------------------------------------------|----|
| <b>Does the originator have a rating note?</b> | No |
|------------------------------------------------|----|

#### Additional Explanations

The fourth coupon rate of the financing bond with a nominal value of TL 1,200,000,000 issued on 12.02.2025 with a 364-day maturity, payments with floating interest with ISIN code TRFYAZI22612 has been set as 10.2028%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.