



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	Bond Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale

<b>Board Decision Date</b>	07.08.2025
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	4.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	25.09.2025

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bond
<b>Maturity Date</b>	13.01.2028
<b>Maturity (Day)</b>	728
<b>Sale Type</b>	Sale To Qualified Investor
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	AK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	13.01.2026
<b>Ending Date of Sale</b>	14.01.2026
<b>Nominal Value of Capital Market Instrument Sold</b>	1.550.000.000
<b>Maturity Starting Date</b>	15.01.2026
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF

<b>Additional Return (%)</b>	0,75
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSYAZI12814
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.07.2026	16.07.2026	17.07.2026						
2	15.01.2027	14.01.2027	15.01.2027						
3	14.07.2027	13.07.2027	14.07.2027						
4	13.01.2028	12.01.2028	13.01.2028						
Principal/Maturity Date	13.01.2028	12.01.2028	13.01.2028						
Payment Amount									

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	02.05.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

The sale of bonds with ISIN code TRSYAZI12814, featuring a 728-day term, 4 coupon payments, maturity date of Jan 13, 2028, and floating interest rate (TLREF + 75bps), was successfully completed on January 14, 2026. The settlement is scheduled for January 15, 2026. The total issuance amount was TL 1,550,000,000, within the ceiling approved by the Capital Markets Board (CMB) decision No. 52/1726, dated September 25, 2025. Ak Yatirim Menkul Değerler A.Ş. served as the issuance advisor.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.