



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement regarding fifth coupon payment of the bond with ISIN Code TRSYAZI82619
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.07.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.10.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	06.08.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.400.000.000
Maturity Starting Date	08.08.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,5
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSYAZI82619
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.11.2024	06.11.2024	07.11.2024	13,621	54,6336	66,8952	190.694.000		Yes
2	06.02.2025	05.02.2025	06.02.2025	13,0484	52,337	63,5472	182.677.600		Yes
3	08.05.2025	07.05.2025	08.05.2025	12,4153	49,7976	59,9043	173.814.200		Yes
4	07.08.2025	06.08.2025	07.08.2025	12,7276	51,0501	61,6936	178.186.400		Yes
5	06.11.2025	05.11.2025	06.11.2025	11,1412	44,6871	52,7582			
6	05.02.2026	04.02.2026	05.02.2026						
7	07.05.2026	06.05.2026	07.05.2026						
8	06.08.2026	05.08.2026	06.08.2026						
Principal/Maturity Date Payment Amount	06.08.2026	05.08.2026	06.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	02.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The fifth coupon rate of the bond with a nominal value of TL 1,400,000,000 issued on 08.08.2024 with a 728-day maturity, 3-month coupon payments with floating interest with ISIN code TRSYAZI82619 has been set as 11,1412%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.