



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Announcement Regarding the Acquisition of Tariş Üzüm Shares and New Structuring



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	

As Anadolu Group, we continue to pursue our initiatives in line with our investment strategies aimed at strengthening our business lines and expanding the products and services offered by our Group companies.

Within this framework, a non-binding preliminary protocol has been completed between our subsidiary Anadolu Efes Biracılık ve Malt Sanayii A.Ş. ("Anadolu Efes") and S.S. Tarış Üzüm Tarım Satış Kooperatif Birliği regarding the acquisition of 60% of the shares representing the capital of Tarış Üzüm Alkollü Alkolsüz İçecekler Sanayi ve Ticaret Anonim Şirketi ("Tarış Üzüm"), the owner of "Mercan Rakı" ("Transaction-1"). Pursuant to the mutual agreement reached by the parties, the consideration for the transfer of 60% of Tarış Üzüm's share capital has been determined as USD 26 million, subject to working capital adjustments based on the company's balance sheet as of the closing date.

In order to enhance operational efficiency in our activities related to the distilled spirits category, a new structuring will be implemented within our Group. Accordingly, it is planned that the acquisition under Transaction-1 will be carried out by another subsidiary ("Transaction-2"), in which our Company will hold 49.9% and Anadolu Efes will hold 50.1% shareholding.

Regarding the abovementioned Transaction-1 and Transaction-2, the necessary processes, including preliminary applications to the relevant authorities, will be initiated. Accordingly, Anadolu Efes applied to the Competition Authority on 08/29/2025 for the approval of Transaction-1 and Transaction-2.

Developments pertaining to the transactions will be duly disclosed to the public in accordance with applicable legislation.

In order to ensure the continuation of negotiations and to safeguard the commercial interests of our Company, a postponement decision had previously been taken with respect to this matter. As the grounds for such postponement have now ceased to exist, this disclosure is hereby made.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.