



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	The Beginning Date Of The Rights To Acquire Bonus Shares
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	-

Board Decision Date	18.02.2025
Authorized Capital (TL)	0
Paid-in Capital (TL)	243.534.517,96
Target Capital (TL)	2.435.345.179,6

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36	1.753.448.529,240	900,00000			1.753.448.529,240	900,00000	A Grubu	A Grubu, AGHOL, TRAYAZIC91Q6	Bearer
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6	438.362.132,400	900,00000			438.362.132,400	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREYAZI00017	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	243.534.517,96	2.191.810.661,640	900,00000			2.191.810.661,640	900,00000

Bonus Issue Ex-Date	06.08.2025
Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.191.810.661,64

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	19.02.2025

Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	10.03.2025
Date of Related General Assembly	21.04.2025
Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?	Accepted
Capital Market Board Application Date	28.04.2025
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	31.07.2025
Property of Increased Capital Shares	Dematerialized Share
Payment Date	08.08.2025
Record Date	07.08.2025
Date Of Registry	06.05.2025

Additional Explanations

As previously announced on April 28, 2025, our application to the Capital Markets Board (CMB) on the same date to issue and increase the current capital of the Company by 900%, from TRY 243,534,517.96 to TRY 2,435,345,179.60, through a bonus issue entirely funded from capital adjustment differences classified under internal resources, has been approved by the CMB. The approval was published in the CMB Bulletin dated July 31, 2025, numbered 2025/42. Approved Issue Document and Articles of Association Amendment are attached. The rights to acquire bonus shares starts on 06.08.2025.

Supplementary Documents

Appendix: 1	AG Anadolu Grubu Holding AS Tadil Metni.pdf
Appendix: 2	İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.