



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

Summary Info	Announcement Regarding CMB Approval for Capital Increase Through Bonus Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.02.2025
Authorized Capital (TL)	0
Paid-in Capital (TL)	243.534.517,96
Target Capital (TL)	2.435.345.179,6

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36	1.753.448.529,240	900,00000			1.753.448.529,240	900,00000	A Grubu	A Grubu, AGHOL, TRAYAZIC91Q6	Bearer
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6	438.362.132,400	900,00000			438.362.132,400	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREYAZI00017	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	243.534.517,96	2.191.810.661,640	900,00000			2.191.810.661,640	900,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.191.810.661,64

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	28.04.2025

<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	31.07.2025
<b>Date of Related General Assembly</b>	21.04.2025
<b>Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?</b>	Accepted
<b>Capital Market Board Application Date</b>	28.04.2025
<b>Capital Market Board Application Result</b>	Approval
<b>Capital Market Board Approval Date</b>	31.07.2025
<b>Property of Increased Capital Shares</b>	Dematerialized Share

### Additional Explanations

As previously announced on April 28, 2025, our application to the Capital Markets Board (CMB) on the same date to issue and increase the current capital of the Company by 900%, from TRY 243,534,517.96 to TRY 2,435,345,179.60, through a bonus issue entirely funded from capital adjustment differences classified under internal resources, has been approved by the CMB. The approval was published in the CMB Bulletin dated July 31, 2025, numbered 2025/42.

### Supplementary Documents

<b>Appendix: 1</b>	AG Anadolu Grubu Holding AS Tadil Metni.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.