



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Financing Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	11.10.2024
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.06.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	26.06.2025
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	1,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment

ISIN Code	TRFYAZI62618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.09.2025	24.09.2025	25.09.2025						
2	25.12.2025	24.12.2025	25.12.2025						
3	26.03.2026	25.03.2026	26.03.2026						
4	25.06.2026	24.06.2026	25.06.2026						
Principal/Maturity Date Payment Amount	25.06.2026	24.06.2026	25.06.2026						

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	02.05.2025	Yes

Does the capital market instrument have a rating note?	No
--------------------------------------------------------	----

Does the originator have a rating note?	No
-----------------------------------------	----

Additional Explanations

The sale of financing bonds with ISIN code TRFYAZI62618 , featuring a 364-day term, quarterly coupon payments, maturity date of June 25, 2026, and floating interest rate (TL REF + 125 bps), was successfully completed on June 25, 2025. The settlement is scheduled for June 26, 2025. The total issuance amount was TL 400,000,000, within the ceiling approved by the Capital Markets Board (CMB) decision No. 62/1821, dated December 5, 2024. Yapı Kredi Yatırım Menkul Değerler A.Ş. served as the issuance advisor.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.