



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	CMB's Favorable Opinion Regarding Bonus Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.02.2025
Authorized Capital (TL)	0
Paid-in Capital (TL)	243.534.517,96
Target Capital (TL)	2.435.345.179,6

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36	1.753.448.529,240	900,00000			1.753.448.529,240	900,00000	A Grubu	A Grubu, AGHOL, TRAYAZIC91Q6	Bearer
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6	438.362.132,400	900,00000			438.362.132,400	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREYAZI00017	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	243.534.517,96	2.191.810.661,640	900,00000			2.191.810.661,640	900,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.191.810.661,64

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	19.02.2025

<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	10.03.2025
<b>Capital Market Board Application Date</b>	19.02.2025

### Additional Explanations

As stated in our related Material Disclosure, an application was submitted to the Capital Markets Board (CMB) on February 19, 2025, to increase our Company's current paid-in capital of 243,534,517.96 TRY by 900%, raising it to 2,435,345,179.60 TRY, through bonus issue which utilizes inflation adjustments on capital as part of Company's internal resources and to amend related article of our Company's Articles of Association.

Regarding this matter, the CMB issued a favorable opinion on March 10, 2025. Following the approval of the relevant amendment text by the Ministry of Trade, its discussion at the General Assembly, and the completion of other legal procedures, a separate application will be submitted to the CMB for the approval of the issuance certificate.

### Supplementary Documents

<b>Appendix: 1</b>	AG Anadolu Grubu Holding AS Tadil Metni.pdf
--------------------	---------------------------------------------

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.