



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of the financing bond with ISIN code TRFYAZI22513
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.07.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	20.02.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	22.02.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	53,77
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRFYAZI22513
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.08.2024	21.08.2024	22.08.2024	23,93	179.475.000		Yes
2	20.02.2025	19.02.2025	20.02.2025	23,93	179.475.000		Yes
Principal/Maturity Date Payment Amount	20.02.2025	19.02.2025	20.02.2025		750.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş.	AAA	03.05.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The coupon and principal payment of our Company's financing bond, issued on 22.02.2024 with a nominal value of 750,000,000 TL, a maturity of 364 days, semi-annual coupon payments and ISIN code TRFYAZI22513, have been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.