



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	CMB Application for Bonus Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.02.2025
Authorized Capital (TL)	0
Paid-in Capital (TL)	243.534.517,96
Target Capital (TL)	2.435.345.179,6

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36	1.753.448.529,240	900,00000			1.753.448.529,240	900,00000	A Grubu	A Grubu, AGHOL, TRAYAZIC91Q6	Bearer
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6	438.362.132,400	900,00000			438.362.132,400	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREYAZI00017	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	243.534.517,96	2.191.810.661,640	900,00000			2.191.810.661,640	900,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.191.810.661,64

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	19.02.2025
Capital Market Board Application Date	19.02.2025

Additional Explanations

Regarding our Company's announcement dated February 18, 2025, on "Capital Increase and Amendment of the Articles of Association":

It had been decided to increase the paid-in capital of 243,534,517.96 TL by 900%, raising it to 2,435,345,179.60 TL through bonus issue which utilizes inflation adjustments on capital as part of Company's internal resources. Accordingly, an application has been submitted to the Capital Markets Board today for the approval of the newly formed capital and the amendment of the relevant article of the Articles of Association.

Supplementary Documents

Appendix: 1

AGHOL_Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.