



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Capital Increase



MERKEZİ KAYIT
İSTANBUL

Notification Regarding Capital Increase

Summary Info	About Bonus Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.02.2025
Authorized Capital (TL)	0
Paid-in Capital (TL)	243.534.517,96
Target Capital (TL)	2.435.345.179,6

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36	1.753.448.529,240	900,00000			1.753.448.529,240	900,00000	A Grubu	A Grubu, AGHOL, TRAYAZIC91Q6	Bearer
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6	438.362.132,400	900,00000			438.362.132,400	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREYAZI00017	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	243.534.517,96	2.191.810.661,640	900,00000			2.191.810.661,640	900,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	2.191.810.661,64

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
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Additional Explanations

Within the scope of the resolution of our Company's Board of Directors dated February 18, 2025, it has been decided that:

- The current paid-in capital of TL 243,534,517.96 shall be increased by 900% to TL 2,435,345,179.60 by utilizing the inflation adjustments to capital in the company's internal resources,
- The shares representing the increased capital of 2,191,810,661.64 TL shall be distributed to shareholders through bonus issue and tracked in accordance with the principles of registration.
- Article 7, titled "Capital and Shares" and Article 9, titled "Board of Directors" of the Articles of Association shall be amended as per the attached version.
- The company management shall be authorized to obtain the necessary approvals and announce the transactions in compliance with the Capital Markets Law, the Capital Markets Board regulations, and other applicable legal provisions for the implementation of the amendment to the Articles of Association.
- Upon receiving the necessary approvals, the proposal for the amendment of Articles 7 and 9 of the Articles of Association shall be submitted for the approval of the shareholders at the next General Assembly meeting.

Supplementary Documents

Appendix: 1

AGHOL_Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.