



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Acquisition

### Summary

Registration regarding establishment of new subsidiary



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	06.03.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	06/03/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Moneypay Finansal Teknoloji ve Yapay Zeka A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Corporate Payment Services
Capital of Noncurrent Financial Asset	70.000.000 TL
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	19.03.2025
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	14.000.000
Purchase Price Per Share	1 TL
Total Purchasing Value	14.000.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%20
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%20
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%20
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,004
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,004
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	New establishment
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

In our material disclosure dated March 06, 2025, we had shared that it was decided to establish a joint stock company with the title 'Moneypay Financial Technology and Artificial Intelligence Inc.' with a nominal capital capital of 70,000,000 TL to operate in the field of corporate payment services with a 20% participation by our company and a 55% participation by our subsidiary Migros.

The establishment procedures of the abovementioned subsidiary have been completed and it was registered by the Istanbul Trade Registry Directorate on March 19, 2025.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.