



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of the bond with ISIN code TRSYAZI32515
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	19.09.2022
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## Related Issue Limit Info

Currency Unit	TRY
Limit	900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	27.10.2022

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.03.2025
Maturity (Day)	730
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	900.000.000
Maturity Starting Date	20.03.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	33,50
Interest Rate - Yearly Compound (%)	36,31
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSYAZI32515
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.09.2023	15.09.2023	18.09.2023	16,7042	150.337.799,99		Yes
2	18.03.2024	15.03.2024	18.03.2024	16,7042	150.337.800		Yes
3	16.09.2024	13.09.2024	16.09.2024	16,7042	150.337.800		Yes
4	19.03.2025	18.03.2025	19.03.2025	16,8877	151.989.300		Yes
Principal/Maturity Date Payment Amount	19.03.2025	18.03.2025	19.03.2025		900.000.000		Yes

#### Rating

Does the issuer have a rating note? Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş.	AAA	03.05.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

#### Additional Explanations

The coupon and principal payment of our Company's bond, issued on 20.03.2023 with a nominal value of 900,000,000 TL, a maturity of 730 days, semi-annual coupon payments and ISIN code TRSYAZI32515, have been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.