



**KAMUYU AYDINLATMA PLATFORMU**

# **AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Sale**

## **Summary**

Completion of the sale of 75% shares of Moov Dijital Ulaşım Çözümleri Ticaret A.Ş.(MOOV) to Getir Perakende Lojistik A.Ş.



## Non-Current Financial Asset Sale

Related Companies

Related Funds

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	21/10/2021
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	19/08/2021
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	No independent board member as Çelik Motor is an unlisted company
Title of Non-current Financial Asset Sold	Moov Dijital Ulaşım Çözümleri Ticaret A.Ş.
Field of Activity of Non-current Financial Asset Sold	Saatlik Motorlu Araç Kiralama
Capital of Non-current Financial Asset Sold	47.289.805 TL
Date on which the Transaction was/will be Completed	25/10/2021
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	35.467.354 TL nominal value (3.546.735.374 shares)
Sales Price Per Share	0,0066 USD
Total Sales Value	23.354.983 USD
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	%75
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	%25
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	%25
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,04
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,36
Effects on Company Operations	-
Profit / Loss Arised After Transaction	188.413.518 TL
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Getir Perakende Lojistik A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	No relation
Agreement Signing Date if Exists	21/10/2021

Value Determination Method of Non-current Financial Asset	Negotiating
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

As we previously announced on public disclosure platform (PDP) on 21.10.2021, we have received the approval of the Competition Board, and binding purchase and partnership agreements were signed for the equity stake sale of 75% of Moov Dijital Ulaşım Çözümleri Ticaret A.Ş (MOOV), an hourly car rental service company and 100% owned by our subsidiary Celik Motor Ticaret A.Ş. to Getir Perakende Lojistik A.Ş.

As such, sale of 75% shares of "Moov Dijital Ulaşım Çözümleri Ticaret A.Ş."("MOOV") to Getir Perakende Lojistik A.Ş. is now completed. The transfer value is determined as 23.354.983 USD.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.