



## KAMUYU AYDINLATMA PLATFORMU

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	10.02.2022
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## Related Issue Limit Info

Currency Unit	TRY
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	24.05.2023
Maturity (Day)	378
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYAZI52323
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	11.05.2022
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	1
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.05.2023	23.05.2023	24.05.2023						

Principal/Maturity Date Payment Amount	24.05.2023	23.05.2023	24.05.2023						
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## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş.	AAA	27.01.2022	Yes

**Does the capital market instrument have a rating note?** No

**Does the originator have a rating note?** No

## Additional Explanations

The sale transaction of bonds with ISIN code TRSYAZI52323, 378 days term, single coupon payment with fixed interest rate of 25.0% at maturity date of 24.05.2023 was completed. The settlement has been completed on 11.05.2022. The final issuance amount is realized as TL 200.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 12/351 on 10.03.2022. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.