

AG Anadolu Grubu Holding A.Ş.

Annual Ordinary General Meeting 06.05.2019

Q&A

Questions asked to Board of Assembly during the Annual Ordinary Meeting dated 06.05.2019 and related answers are presented below in accordance with the Corporate Governance Communique II-17.1 article 1.3.5.

1) The reasons for the poor stock performance and the net loss recorded in the period and; measures taken by the top management to increase profitability and decrease indebtedness;

While AG Anadolu Grubu Holding (“Company”) has achieved significant growth in both net sales and EBITDA figures in 2018, net loss figure was due to FX losses attributable to FX borrowings. Financial management is the main agenda item of the top management and the priorities for 2019 in this regard are as follows; profitability and efficiency improvement, tight balance sheet management, proactive risk management, FCF generation and deleveraging.

2) Information requested regarding the donations made during the year; the possibility that the shareholders may have the opportunity for a certain discount at Anadolu Medical Center.

As shown in General Assembly Information Document, majority of the donations are made to Anadolu Foundation, which undertakes substantive investments in health and education fields. The amount of company-only donation is a mere TL 21,349; our subsidiaries make donations in line with their articles of associations.

On the other hand, there is no such practice as a certain discount to shareholders at Anadolu Medical Center. Apart from health, Anadolu Foundation also makes important contributions in the field of education. Further information about these projects can be found in the related section of the annual report.

3) Information related to the optimization of Çelik Motor’s fleet and its indebtedness.

Tight financial measures are continued to be implemented by executive management of Çelik Motor in order to decrease indebtedness and optimize the fleet size.

4) Reasons for the registration of the brand, which is related to the defense industry, under the Company

The brand “Anadolu Savunma” has been transferred our company because acting with a local brand is preferred in defense industry projects.

5) 2019 net profit/loss expectation.

While we do not provide guidance, majority of our portfolio consists of publicly traded companies that share their expectations for 2019, which should be evaluated in this regard.