



ANADOLU GROUP

Balance Sheet & Income Statement
as of June 30, 2013

ANADOLU GROUP

Important Notice:

The financial statements comprise of the financial statements of Yazıcılar and Özilhan and their subsidiaries which together constitute the whole of Anadolu Group as at June 30, 2013. All of the subsidiaries' financial statements are prepared in accordance with IFRS and Capital Market Board ("CMB") regulations. The subsidiaries listed are reviewed by independent audit companies except Özilhan. However, as the parent entity, i.e. Anadolu Group, has no legal corporate standing as a unique entity, this report cannot be stated as a "consolidated financial report" in official and technical terms. **These financial statements are prepared solely for the purpose of presenting the total size of Group operations.**

ANADOLU GROUP

INTERIM BALANCE SHEET AS AT JUNE 30, 2013

mn TL				
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
Cash and Cash Equivalents	1.259,6	2.092,8	Short-Term Borrowings	1.006,2 767,0
Financial Instruments	41,5	578,2	Current Portion of Long-Term Borrowings	1.358,1 567,0
Trade Receivables	2.234,7	957,1	Trade Payables	1.374,3 546,3
Receivables from Financing Activities	-	4.440,5	Payables From Financing Activities	- 6.392,1
Other Receivables	128,3	61,1	Other Payables	854,3 501,8
Inventories	1.328,3	860,6	Other Current Liabilities	215,0 419,2
Pre-paid Expenses	427,6	165,3	Liabilities Related to Non-Current Assets Held for Sale	7.918,1 -
Other Current Assets	276,1	108,9	Current Liabilities	12.726,0 9.193,4
Non-Current Assets Held for Sale	8.775,6	-	Long-Term Borrowings	2.606,9 1.653,5
Current Assets	14.471,7	9.264,5	Payables From Financing Activities	- 514,0
Financial Instruments	56,2	1.453,5	Other Non-Current Liabilities	933,6 654,0
Receivables from Financing Activities	-	1.038,4	Non-Current Liabilities	3.540,5 2.821,5
Investments Accounted Through Equity Method	118,7	1.272,6	TOTAL LIABILITIES	16.266,5 12.014,9
Property, Plant and Equipment	5.953,5	3.387,8	EQUITY	11.958,6 8.267,0
Goodwill	4.792,2	1.783,3	Equity Attributable to Equity Holders of the Parent	5.288,7 4.205,0
Other Intangible Assets	2.381,0	1.680,4	Paid-in Share Capital	247,8 247,8
Other Non-Current Assets	451,8	401,4	Net Income	1.222,0 375,3
Non-Current Assets	13.753,4	11.017,4	Retained Earnings	3.818,9 3.581,9
TOTAL ASSETS	28.225,1	20.281,9	Non-Controlling Interest	6.669,9 4.062,0
			TOTAL LIABILITIES AND EQUITY	28.225,1 20.281,9

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INTERIM INCOME STATEMENT FOR THE SIX MONTHS PERIOD ENDED ON JUNE 30, 2013

mn TL	01.01.2013 - 30.06.2013	01.01.2012 - 30.06.2012
Revenue	5.560,0	3.128,9
Cost of Sales (-)	(3.334,1)	(1.726,4)
Gross Profit from Trading Activities	2.225,9	1.402,5
GROSS PROFIT	2.225,9	1.402,5
General Administrative Expenses (-)	(428,2)	(699,7)
Marketing Expenses (-)	(1.282,4)	(321,3)
Research and Development Expenses (-)	(1,4)	(1,3)
Other Operating Income	36,0	29,9
Other Operating Expense (-)	(39,7)	(33,7)
Gain/(Loss) from Investments Accounted through Equity Method	(2,3)	88,8
OPERATING INCOME	507,9	465,2
Income from Investing Activities	2.754,1	5,6
Expense from Investing Activities (-)	(6,0)	(3,5)
OPERATING PROFIT BEFORE FINANCIAL EXPENSE	3.256,0	467,3
Financial Income	179,4	139,3
Financial Expense (-)	(444,0)	(168,5)
INCOME BEFORE TAX FROM CONTINUING OPERATIONS	2.991,4	438,1
Tax Expense from Continuing Operations (-)	(50,5)	(76,1)
NET INCOME FOR THE PERIOD FOR CONTINUING OPERATIONS	2.940,9	362,0
Net Income for the Period for Non-Current Assets Held for Sale	53,5	81,0
NET INCOME FOR THE PERIOD	2.994,4	443,0
Non-Controlling Interest	1.772,4	216,7
Equity Holders of the Parent	1.222,0	226,3