



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş.

Non-current Asset Sale

Summary Info

Announcement regarding sale of real estate



Non-Current Asset Sale

Related Companies

Related Funds

| Non-Current Asset Sale | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | - |
| Postponed Notification Flag | Hayır (No) |
| Announcement Content | |
| Nature of Non Current Asset Sold | Real Estate |
| Location and Area of Non-current Asset Sold | 5531 sqm building in Istanbul Şişli district |
| Board Decision Date for Sale | 08/11/2018 |
| Were Majority of Independent Board Members' Approved the Board Decision for Sale? | - |
| Total Sales Value | TL 62,000,000 |
| Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%) | 1,40% |
| Ratio of Sales Price to Paid-in Capital of Company (%) | 25,46% |
| Ratio of Sales Value to Total Assets in Latest Disclosed Financial Statements of Company (%) | 0,11% |
| Ratio of Sales Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%) | 0,49% |
| Ratio of Value of Non-current Asset to Total Assets in Latest Disclosed Financial Statements of Company (%) | 0,02% |
| Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%) | 0,36% |
| Sales Conditions | Peşin (Cash) |
| Date on which the Transaction was/will be Completed | 19.11.2018 |
| Aim of Sale and Effects on Company Operations | Decreasing financial debt of the Holding company |
| Profit / Loss Arised After Sale of Non-Current Asset | TL 60,592,075 |
| How will Sales Profit be Used if Exists? | 50% of the profit from sales will be booked under equity to benefit from tax exemption. |
| Board Decision Date for Use of Sales Profit if Exists | - |
| Counter Party | Karadeniz Örme Sanayi ve Dış Ticaret A.Ş. |
| Is Counter Party a Related Party According to CMB Regulations? | Hayır (No) |
| Nature of Relation with Counter Party | Not a related party |
| Agreement Signing Date if Exists | - |

| | |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| Exercise Price of Retirement Right Relating to Significant Transaction | - |
| Value Determination Method of Non-Current Asset | Sales price determined based on negotiations |
| Did Valuation Report be Prepared? | Düzenlendi (Prepared) |
| Reason for not Preparing Valuation Report if it was not Prepared | - |
| Date and Number of Valuation Report | 15.06.2017 - AEH - 1705-33993-REV2 |
| Title of Valuation Company Prepared Report | SOM Kurumsal Gayrimenkul Değerleme ve Danışmanlık Hizmetleri A.Ş. |
| Value Determined in Valuation Report if Exists | 60,000,000 TL |
| Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report | Performed in accordance with valuation report |
| Explanations | |

Our company has sold a building (Alternatifbank A.Ş. former headquarters) in Istanbul Şişli district to Karadeniz Örme Sanayi ve Dış Ticaret Anonim Şirketi for an amount of TL 62,000,000 on a single cash basis on Nov. 19, 2018. The sale proceeds will be used for decreasing our financial debt.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.