



**KAMUYU AYDINLATMA PLATFORMU**

# **AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Acquisition**

## **Summary Info**

Establishment of the Turkey's National Car Company



## Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	04.06.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	30/05/2018
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Türkiye'nin Otomobili Girişim Grubu Sanayi ve Ticaret A.Ş
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Production of electric passenger cars and carrying out the related support activities
Capital of Noncurrent Financial Asset	20.000.000 TL
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	28.06.2018
Acquisition Conditions	Vadeli (Timed)
Detailed Conditions if it is a Timed Payment	According to the Articles of Association, ¼ of the capital is paid in advance, ¾ of the capital will be paid within three months following the registration
Nominal Value of Shares Acquired	3.800.000 TL
Purchase Price Per Share	1 TL
Total Purchasing Value	3.800.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	19%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	19%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	19%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.01%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.02%
Effects on Company Operations	-
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not envisaged by legislation
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

In accordance with the announcement dated June 2, establishment and registration processes have been completed regarding "Türkiye'nin Otomobili Girişim Grubu Sanayi ve Ticaret A.Ş.", which will be involved in the production of electric passenger cars and carrying out the related support activities

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.