



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification About News or Rumours

Summary

Notification About News and Rumours





Notification About News Or Rumours

Related Companies

Related Funds

Notification About News Or Rumours	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	31.01.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Despite our official and corporate statements regarding the sale of 100% shares of Anadolu Restoran İşletmeleri Ltd. Şti ("McDonald's", "Anadolu Restoran") to Birlesik Holding Limited ("Buyer"), it has become necessary to make this disclosure due to some news and posts about the buyer's identity, sales price and the reason for sale in some internet and social media platforms, which do not reflect the truth, are speculative and unrelated to the facts.

As AG Anadolu Grubu Holding A.Ş. ("Anadolu Group"), we carry out our plans for the most efficient evaluation of assets within the framework of effective portfolio management approach that constantly evaluates strategic options in our activities.

In this context, following our first public disclosure statement dated 06.05.2019, we announced a public disclosure statement dated 30.01.2020 that a share transfer agreement was signed for the sale of 100% of the shares of Anadolu Restoran to Birlesik Holding Limited. Additional public disclosure statement dated 31.01.2020, underlined that Birlesik Holding Limited is a company newly established in Ireland (for the purpose of becoming a franchisee of McDonald's in Turkey) by an existing franchisee of McDonald's Corporation who has been operating successfully for the past years, and this transaction and the Buyer have been approved by McDonald's Corporation.

In accordance with the legislation, Anadolu Group disclosed the identity of the Buyer, the sales price and the reason for sale to the Capital Markets Board. In addition, the buyer informed the Competition Authority about its identity, the share transfer agreement between the parties and other necessary information. According to the provisions of the share transfer agreement and ongoing reviews of the transaction by the official institutions and organizations, Anadolu Group, as the seller party, cannot provide more detailed information at this stage.

Again, the sales price, subject to the share transfer agreement that we have specified in our public disclosure statement dated 30.01.2020, was determined by mutual negotiation between the parties, at the level of the fair market value calculated within the framework of generally accepted valuation methods in such transactions.

Contrary to the news and posts about the Buyer's identity, sales price and the reason for sale on some internet and social media platforms that do not reflect the truth, the buyer is not related to Anadolu Group and is a foreign investor, it is a non-Anadolu Group company and its ultimate shareholders are not Anadolu Group employees, shareholders or senior managers.

It is not possible for Anadolu Group, which has a long-established and respected history, to be in the kind of works and transactions claimed in those news and posts. Therefore, necessary legal remedies will be taken against those who share such news and posts.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.