



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Completion of the sale of Anadolu Restoran İşletmeleri Ltd. Şti. (Anadolu Restoran) to Boheme Investment GmbH

Non-Current Financial Asset Sale

Related Companies

Related Funds

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	11.05.2022
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	26/04/2022
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Anadolu Restoran İşletmeleri Ltd.Şti.
Field of Activity of Non-current Financial Asset Sold	Quick Service Restaurant Management
Capital of Non-current Financial Asset Sold	22.134.950,00 TL
Date on which the Transaction was/will be Completed	30.06.2022
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	22.134.950,00 TL (885.398 shares)
Sales Price Per Share	61,59 USD
Total Sales Value	54.529.010,00 USD
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,02
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	1,10
Effects on Company Operations	-
Profit / Loss Arised After Transaction	853.650.309,76 TL
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Boheme Investment GmbH
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	No relation
Agreement Signing Date if Exists	11/05/2022

Value Determination Method of Non-current Financial Asset	Negotiating
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	No Necessary
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

It was previously announced on 11 May 2022 to PDP that a binding share purchase agreement has been signed between our Company and Boheme Investment GmbH for the sale of the shares representing 100% of the capital of Anadolu Restoran, our 100% owned subsidiary and franchise operator of McDonald's restaurants in Turkey, to Boheme Investment GmbH.

As the prerequisites for the share purchase agreement are completed, transfer of the 100% of the Anadolu Restoran shares to Boheme Investment GmbH is now completed. The total share transfer price was realized at 54,529,010 USD.

Boheme Investment GmbH is a company located in Vienna/Austria and is a subsidiary of a Qatari investor, Kamal Saleh Al Mana, who has a partnership in the company that operates the franchise business of McDonald's restaurants in Qatar.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.