



**KAMUYU AYDINLATMA PLATFORMU**

**AG ANADOLU GRUBU HOLDİNG A.Ş.  
Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Bonds Issuance
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	02.02.2021
----------------------------	------------

## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	1.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	14.02.2023
<b>Maturity (Day)</b>	375
<b>Interest Rate Type</b>	Fixed Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRSYAZI22318
<b>Title Of Intermediary Brokerage House</b>	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	03.02.2022
<b>Ending Date of Sale</b>	03.02.2022
<b>Maturity Starting Date</b>	04.02.2022
<b>Nominal Value of Capital Market Instrument Sold</b>	250.000.000
<b>Coupon Number</b>	1

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.02.2023	13.02.2023	14.02.2023				
Principal/Maturity Date Payment Amount	14.02.2023	13.02.2023	14.02.2023				

## Additional Explanations

---

The sale transaction of bonds with ISIN code TRSYAZI22318, 375 days term, single coupon payment with fixed interest rate of 24.50% at maturity date of 14.02.2023, was completed on 03.02.2022. The settlement has been completed on 04.02.2022. The final issuance amount is realized as TL 250.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 11/275 on 25.02.2021. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.