



**KAMUYU AYDINLATMA PLATFORMU**

# **AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

<b>Summary Info</b>	Board of Directors' resolution on issuance of debt instrument
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	10.02.2022
<b>Issue Limit</b>	1.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Additional Explanations

In order to diversify debt structure of our Company, within the framework of the Capital Markets Law and related legislation, our Board of Directors has taken the decision on February 10 , 2022 to authorize Company management to issue Turkish Lira debt instruments up to 1 Billion Turkish Liras, through a single or multiple issuances to qualified investors domestically with a discount and/or a fixed or floating coupon depending on the market conditions. Within this context, the Company management is authorized to make all required applications to the Banking Regulation and Supervision Agency, the Capital Markets Board, Borsa İstanbul A.Ş., Central Registry Agency, Takasbank and other relevant authorities, and to carry out, complete all other necessary actions, to prepare and sign all the documents on behalf of our Company.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.