



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Announcement regarding the transfer of shares in Anadolu Kafkasya Enerji Yatırımları A.Ş.



Non-Current Financial Asset Sale

Related Companies

Related Funds

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	16.11.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	05/09/2019
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	-
Title of Non-current Financial Asset Sold	Anadolu Kafkasya Enerji Yatırımları A.Ş.
Field of Activity of Non-current Financial Asset Sold	Production and transmission of electricity and establishment and operation of distribution facilities
Capital of Non-current Financial Asset Sold	TL. 203.700.000
Date on which the Transaction was/will be Completed	05.09.2019
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	TL. 15.134.910
Sales Price Per Share	0,3634 sent
Total Sales Value	USD 5.500.000
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	7,43
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	68,25
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	68,25
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,02
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,13
Effects on Company Operations	-
Profit / Loss Arised After Transaction	TL. 16.025.890
How will Sales Profit be Used if Exists?	75% of the profit from sales will be booked under equity to benefit from tax exemption.
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Paravani Energy B.V.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)

Relation with Counter Party if any	The other shareholder of the financial asset sold
Agreement Signing Date if Exists	05/09/2019
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Sales price determined based on negotiations
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As announced on 16.11.2018, in accordance with the consensus reached between the two parties on 14.11.2018, 7.43% of shares of Anadolu Kafkasya Enerji Yatırımları A.Ş. (Anadolu Kafkasya) was sold to our partner Paravani Energy B.V. (Paravani Energy) in one single cash payment for an amount of USD 5.5 mn on 05.09.2019. Following the transaction, our share in Anadolu Kafkasya decreased to 68.25% from 75.68%. Within the same context, additional 6.76% of the shares corresponding to USD 5 mn is planned to be sold to Paravani Energy until the end of the year. Following this transaction our share in Anadolu Kafkasya will decrease further to 61.49%.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.