



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Non-current Financial Asset Sale

Summary

Announcement regarding the sale of our shares in Anadolu Restoran İşletmeleri



Non-Current Financial Asset Sale

Related Companies

Related Funds

Non-Current Financial Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	06.05.2019
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	30/01/2020
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	-
Title of Non-current Financial Asset Sold	Anadolu Restoran İşletmeleri Ltd.Şti.
Field of Activity of Non-current Financial Asset Sold	Restaurant Management
Capital of Non-current Financial Asset Sold	TL 22.134.950
Date on which the Transaction was/will be Completed	Share transfer is subject to the approval of related legal authorities and expected to be finalized in 1Q2020
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	TL 22.134.950 (TL 25 for each shares of 885.398)
Sales Price Per Share	TL 317,08
Total Sales Value	TL 280.739.431
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	%100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	%0
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	%0
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,4
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%1,2
Effects on Company Operations	-
Profit / Loss Arised After Transaction	TL 222.448.865
How will Sales Profit be Used if Exists?	75% of the profit from sales will be booked under equity to benefit from tax exemption.
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Birlesik Holding Limited

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	30/01/2020
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Sales price determined based on negotiations
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As stated in our announcement dated 06.05.2019, in line with our strategy of evaluating the assets in our portfolio, it was decided that an investment bank or a securities firm will be authorized to work on strategic options regarding Anadolu Restoran İşletmeleri Ltd. Şti. ("McDonald's", "Anadolu Restoran") and conduct talks with the third parties in this regard. Within this context, talks with the third parties have been completed and share purchase agreement has been signed for the sale of 100% shares of Anadolu Restoran to Birlesik Holding Limited. The completion of share transfer is subject to the approval of related legal authorities and is expected to be finalized in the first quarter of 2020.

According to the share purchase agreement, equity value of Anadolu Restoran is determined as 280.739.431 TL. Share transfer will be completed upon granting the approval of Competition Board and will be announced accordingly.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.