



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Announcement regarding the approval of Capital Markets Board
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.12.2018
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2018
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Anadolu Termik Santralleri Elektrik Üretim A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, AGHOL, TRAYAZIC91Q6	194.827.614,36			194.827.614,36	
B Grubu, İşlem Görmüyor, TREYAZI00017	48.706.903,6			48.706.903,6	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	243.534.517,96 TL	0 TL	0 TL	243.534.517,96 TL

Capital Market Board Application Date	10.01.2019
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	08.02.2019

Additional Explanations

As announced earlier, our 100% owned inactive subsidiary Anadolu Termik Santralleri Elektrik Üretim A.Ş. will be merged with our company through facilitated merger method, in accordance with the Turkish Commercial Code No. 6102, item 155/1-a and other items related with mergers, Corporate Tax Law No. 5520 articles 19 and 20, article 23 of Capital Markets Law and related other provisions, Capital Markets Board's Communique on Merger and Demergers numbered II-23.2 and other communiques, resolutions and other related legislative provision. In this regard, the Merger Announcement Document has

been approved by Capital Markets Board, through its decision dated February 8, 2019 and numbered 29833736-106.01.01-E .1993.

Documents Regarding Merger

Appendix: 1	Birleşme Sözleşmesi.pdf - Merger Contract
Appendix: 2	AGHOL finansal tablolar 1.pdf - Other
Appendix: 3	AGHOL finansal tablolar 2.pdf - Other
Appendix: 4	Duyuru Metni_SPK Onaylı.pdf - Announcement Text
Appendix: 5	SPK Onay Yazısı.pdf - Other
Appendix: 6	Termik Finansal Tablo.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.